

PLEASE, COMPLETE FORM, PRINT, AND BRING TO YOUR FIRST APPOINTMENT

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ANNUAL PATIENT INFORMATION SHEET

FULL LEGAL NAME: _____ Sex: M / F MARITAL

STATUS: M S D W

ADDRESS: _____ CITY: _____

STATE _____ ZIP _____

DOB: ____/____/____ SSN: ____/____/____ Primary phone number: (____)____-____

____-____

EMAIL: _____ LIVING WILL: Y / N EMPLOYER:

HIPAA APPROVED EMERGENCY CONTACT'S NAME

CONTACT'S # _____ RELATIONSHIP

I understand that I have the right to revoke this authorization at any time. I must do so in writing and present the written revocation, in person. This authorization will remain in effect until a written revoke is on file. INITIAL _____

We are required by law to maintain your privacy and provide you with this notice of our legal duties and privacy practices with respect to protect health information. Medical records, must be requested by you in person, will be released to another physician's office when transferring medical or referral to a specialist. If you have any objections to this form, please ask to speak with our office staff regarding HIPAA compliance. I am aware the HIPAA Privacy Noticed is displayed in the office for my review and a copy can be provided to me, if requested. INITIAL _____

By law, Dr. Willett, MD PA must inform you that he IS NOT a Medicare / Medicaid provider. It is your responsibility to inform our office if you are covered by Medicare or Medicaid because they WILL NOT reimburse for any services rendered by David P. Willett, MD PA and Associates.

YOU CANNOT LEGALLY FILE YOUR OWN CLAIM TO MEDICARE / MEDICAID

Initial that you have READ the above, regardless of Medicare/Medicaid status.

_____ Initial if covered by Medicare? _____ Initial if covered by Medicaid?

Due to contraindications between weight loss medications & Attention Deficit (ADD) medications/Stimulants, our providers WILL NOT prescribe weight loss medications if you are taking ADD / Other Stimulant medications.

A Lost, stolen, or unfilled (unused) Bariatric Medication Prescription cannot be written before 28-30 days from the original date of the prescription. No paid money for your office visit will be refunded.

- You must have a BMI of greater than 25. No Exceptions • Appointments must be consistent. • You must have a Valid South Carolina Driver's License (WE DO NOT ACCEPT ANY IDs. NO

EXCEPTIONS!) • You must be compliant with our recommendations and consistently lose weight.

- Failure to disclose ALL medications prescribed by ANY provider. Taking multiple medications can increase risk of interactions and possible contraindications that can be dangerous to your health. It is illegal to see multiple doctors for ANY controlled medications within the same 30 day period of time

- Any drug related charges brought to our attention will lead to automatic termination. This would include examples such as selling, distributing, sharing, or abusing medications.

- If there is any suspected misuse of controlled substance medication outside of the intended purpose, you will be immediately terminated from the program.

- Consistently not showing up for scheduled appointment or calling within 3 hours of appt. to cancel.

Per SC regulations, We are required by law to notify Drug Enforcement Control of any possible illegal use of controlled substances.

I have read and understand all of the information and requirements stated above for the weight loss program. I authorize treatment for myself by David P. Willett, MD PA & Associates.

Signature of Patient _____ Date _____

NEW PATIENT MEDICAL HISTORY FORM

Name: (First) _____ (Last) _____

Date of Birth: ____/____/____ Primary Care Doctor _____

Medical History

Current or Past Personal medical history (check all that apply):

Heart attack	Angina	Gall bladder stones	Sleep apnea
High blood pressure	Stroke	Indigestion/reflux arthritis	Thyroid
High cholesterol	Diabetes	Celiac disease	Glaucoma or Eye
Issues	Pancreatitis	Anxiety	
High triglycerides	Gout	Pancreatitis	Depression
ADD/ADHD/Narcolepsy	PCOS	Suboxone/Methadone	Past or Present Use

Other: _____

Cancer (type/s): _____

Have you ever be diagnosed with an eating disorder? Y / N If yes, which one? _____

Past surgical history (check all that apply):

Gastric bypass	Gastric banding	Gastric sleeve	Gall bladder	Heart bypass
Appendectomy	Hysterectomy	C-Section	Ortho. Surgery:	

Other: _____

Medications (list ALL medications/supplements/birth control with dosages):

Allergies: _____

Reaction:

Social History

Smoking: Never Current smoker (_____ packs/day) Past smoker (quit _____ years ago)

Alcohol: Never Occasional/Weekly Daily (_____ drinks per day)

Any treatment for alcoholism? Y / N Any treatment for Opiate Use? Y / N

Drug Use: Never Current Past Type of drugs:

Family History

Obesity (check all that apply): Mother Father Sister Brother

Diabetes (check all that apply): Mother Father Sister Brother

Other (check all that apply): High blood pressure Heart disease

High cholesterol High triglycerides Stroke Thyroid problems

Anxiety Depression Alcoholism

Other:

Women's History Only

Are you pregnant currently? Y / N If no, have you had a child in the last 12 weeks? Y / N

Are you currently breastfeeding? Y / N History of Infertility? Y / N

Absence of period Abnormal/excessive menstruation Facial hair

LAST NAME: _____

DATE: _____

Weight History

When did you become overweight?

Childhood Teens Adulthood Pregnancy Menopause

Did you ever gain more than 20 pounds in less than 3 months? Y / N If so, how long ago?

As best you can remember, how much did you weigh one year ago? _____

Triggers for your weight gain/overeating (check all that apply):

Stress Marriage Divorce Illness Medication abuse Travel Injury Parties

Nightshift work Insomnia Boredom Anger Seeking Reward Eating Out

Quitting (circle all that apply): Smoking / Alcohol / Illicit Drugs

Previous weight-loss programs (check all that apply):

Weight Watchers Nutrisystem Jenny Craig LA Weight Loss

Atkins/Keto

South Beach Zone diet Medifast Dash diet Paleo diet

HCG diet Mediterranean diet Ornish diet Other: _____

What are your greatest challenges with dieting?

Have you ever taken Prescription Medication to lose weight (Not all meds listed are only used for weight loss)? Check all that apply:

Phentermine (Adipex) Compounded GLP-1 Xenecal/Alli Phen/Fen

Phendimetrazine (Bontril) Topamax Zepbound/Wegovy/Saxenda Diethylpropion

Bupropion (Wellbutrin) Qsymia Contrave

HCG Metformin Fastin/Suprenza

Other:

What worked?

What didn't work?

Nutritional/Exercise History

How often do you eat breakfast? _____ days per week

Number of times you eat per day: _____

Do you get up at night to eat? Y / N If so, how often? _____ times per week

Daily servings of: Vegetables _____ Fruits _____ Meat _____ Dairy _____

Sweet beverages (check all that apply):

Soda Juice Sweet tea Coffee/tea If so, how many times per day? _____
Number of times per week you eat fast food: Breakfast _____ Lunch _____ Dinner _____
Favorite foods:

Food cravings:

Sugar Chocolate Starches Salty High Fat Large Portions

Exercise type:

Duration: _____ hours _____ minutes Number of times per week: _____

What prevents you from exercising?

How many hours do you sleep per night? _____ How many times do you get up during the night? _____